IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION



In re:	Chapter 11
SEADRILL LIMITED,	Case No. 17-60079 (DRJ)
Tax I.D. No. N/A Debtor.	
In re:	Chapter 11
EASTERN DRILLING AS,	Case No. 17-35367 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC ALPHA LTD.,	Case No. 17-60082 (DRJ)
Tax I.D. No. N/A Debtor.	
In re:	Chapter 11
NORTH ATLANTIC CREW AS,	Case No. 17-60083 (DRJ)
Tax I.D. No. N/A Debtor.	
In re:	Chapter 11
NORTH ATLANTIC CREWING LTD.,	Case No. 17-60084 (DRJ)
Tax I.D. No. N/A Debtor.	

In re:	Chapter 11
NORTH ATLANTIC DRILLING LTD.,	Case No. 17-60080 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC DRILLING UK LTD.,	Case No. 17-35368 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC ELARA LTD.,	Case No. 17-60085 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC EPSILON LTD.,	Case No. 17-60086 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC LINUS CHARTERER) LTD.,	Case No. 17-60087 (DRJ)
Tax I.D. No. N/A) Debtor.)	

In re:	Chapter 11
NORTH ATLANTIC MANAGEMENT AS,)	Case No. 17-35369 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC NAVIGATOR LTD.,	Case No. 17-60088 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC NORWAY LTD.,	Case No. 17-60089 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC PHOENIX LTD.,	Case No. 17-60090 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
NORTH ATLANTIC SUPPORT SERVICES) LIMITED,)	Case No. 17-60091 (DRJ)
Tax I.D. No. N/A) Debtor.)	

In re:	Chapter 11
NORTH ATLANTIC VENTURE LTD.,)	Case No. 17-60092 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SCORPION DRILLING LTD.,	Case No. 17-60093 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SCORPION INTREPID LTD.,	Case No. 17-60094 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SCORPION SERVICOS OFFSHORE) LTDA,)	Case No. 17-60095 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SCORPION VIGILANT LTD.,	Case No. 17-60096 (DRJ)
Tax I.D. No. N/A Debtor.)	

In re:	Chapter 11
SEA DRAGON DE MEXICO S. DE R.L.) DE C.V.,)	Case No. 17-60097 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL ABU DHABI OPERATIONS) LIMITED,)	Case No. 17-60098 (DRJ)
Tax I.D. No. N/A Debtor.)	
In re:	Chapter 11
SEADRILL AMERICAS, INC.,	Case No. 17-60077 (DRJ)
Tax I.D. No. 20-8468993) Debtor.)	
In re:	Chapter 11
SEADRILL ANGOLA, LDA,	Case No. 17-60099 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL AQUILA LTD.,	Case No. 17-60100 (DRJ)
Tax I.D. No. N/A) Debtor.)	

In re:	Chapter 11
SEADRILL ARIEL LTD.,	Case No. 17-60101 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL BRUNEI LTD.,	Case No. 17-60102 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL CALLISTO LTD.,	Case No. 17-60103 (DRJ)
Tax I.D. No. N/A Debtor.	
In re:	Chapter 11
SEADRILL CAPITAL SPARES POOL AS,	Case No. 17-60104 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL CARINA LTD.,	Case No. 17-60105 (DRJ)
Tax I.D. No. N/A Debtor.	

In re:) Chapter 11
SEADRILL CASTOR LTD.,	Case No. 17-60106 (DRJ)
Tax I.D. No. N/A Debtor.)))
In re:) Chapter 11
SEADRILL CASTOR PTE. LTD.,	Case No. 17-60107 (DRJ)
Tax I.D. No. N/A Debtor.)))
In re:) Chapter 11
SEADRILL CRESSIDA LTD.,	Case No. 17-60108 (DRJ)
Tax I.D. No. N/A Debtor.)))
In re:) Chapter 11
SEADRILL DEEPWATER CHARTERER LTD.,	Case No. 17-60109 (DRJ)
Tax I.D. No. N/A Debtor.)))
In re:) Chapter 11
SEADRILL DEEPWATER CREWING LTD.,	Case No. 17-60110 (DRJ)
Tax I.D. No. N/A Debtor.)))

In re:	Chapter 11
SEADRILL DEEPWATER UNITS PTE. LTD.,	Case No. 17-60111 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL DORADO LTD.,	Case No. 17-60112 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL DRACO LTD.,	Case No. 17-60113 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL ECLIPSE LTD.,	Case No. 17-60114 (DRJ)
Tax I.D. No. N/A Debtor.)	
In re:	Chapter 11
SEADRILL EMINENCE LTD.,	Case No. 17-60115 (DRJ)
Tax I.D. No. N/A Debtor.)	

In re:	Chapter 11
SEADRILL FAR EAST LIMITED,	Case No. 17-60116 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL FREEDOM LTD.,	Case No. 17-60117 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL GCC OPERATIONS LTD.,	Case No. 17-60118 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL GEMINI LTD.,	Case No. 17-60119 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL GLOBAL SERVICES LTD.,	Case No. 17-60120 (DRJ)
Tax I.D. No. N/A Debtor.	

In re:	Chapter 11
SEADRILL GULF OPERATIONS) NEPTUNE LLC,)	Case No. 17-60121 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL INDONESIA LTD.,	Case No. 17-60122 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL INTERNATIONAL RESOURCING DMCC,)	Case No. 17-60123 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL JACK UP HOLDING LTD.,	Case No. 17-60124 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL JACK UP I B.V.,	Case No. 17-60126 (DRJ)
Tax I.D. No. N/A) Debtor.)	

In re:) Chapter 11
SEADRILL JACK UP II B.V.,	Case No. 17-60127 (DRJ)
Tax I.D. No. N/A Debtor.)))
In re:) Chapter 11
SEADRILL JUPITER LTD.,	Case No. 17-60125 (DRJ)
Tax I.D. No. N/A Debtor.)))
In re:) Chapter 11
SEADRILL LABUAN LTD.,	Case No. 17-60128 (DRJ)
Tax I.D. No. N/A Debtor.)))
In re:	Chapter 11
SEADRILL LIBRA LTD.,	Case No. 17-60129 (DRJ)
Tax I.D. No. N/A Debtor.)))
In re:) Chapter 11
SEADRILL MANAGEMENT (S) PTE. LTD.,	Case No. 17-60130 (DRJ)
Tax I.D. No. N/A Debtor.)))

In re:	Chapter 11
SEADRILL MANAGEMENT AME LTD.,	Case No. 17-60131 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL MANAGEMENT LTD.,	Case No. 17-60132 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL NEPTUNE HUNGARY KFT.,	Case No. 17-60133 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL NEWFOUNDLAND) OPERATIONS LTD.,)	Case No. 17-60134 (DRJ)
Tax I.D. No. N/A Debtor.)	
In re:	Chapter 11
SEADRILL NIGERIA OPERATIONS) LIMITED,)	Case No. 17-60135 (DRJ)
Tax I.D. No. N/A Debtor.)	

In re:	Chapter 11
SEADRILL OFFSHORE AS,	Case No. 17-60136 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL OFFSHORE MALAYSIA SDN.) BHD.,	Case No. 17-60137 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL OFFSHORE NIGERIA LIMITED,	Case No. 17-60138 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL OPERATIONS DE MEXICO, S.) DE R.L. DE C.V.,	Case No. 17-60139 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL ORION LTD.,	Case No. 17-60140 (DRJ)
Tax I.D. No. N/A Debtor.	

In re:	Chapter 11
SEADRILL PEGASUS (S) PTE. LTD.,	Case No. 17-60141 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL PROSPERO LTD.,	Case No. 17-60142 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL SATURN LTD.,	Case No. 17-60143 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL SERVICOS DE PETROLEO LTDA,)	Case No. 17-60144 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL TELESTO LTD.,	Case No. 17-60145 (DRJ)
Tax I.D. No. N/A Debtor.	

In re:	Chapter 11
SEADRILL TELLUS LTD.,	Case No. 17-60146 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL TUCANA LTD.,	Case No. 17-60147 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEADRILL UK LTD.,	Case No. 17-60148 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEVAN BRASIL LTD.,	Case No. 17-60149 (DRJ)
Tax I.D. No. N/A Debtor.)	
In re:	Chapter 11
SEVAN DRILLER LTD.,	Case No. 17-60150 (DRJ)
Tax I.D. No. N/A) Debtor.)	

In re:	Chapter 11
SEVAN DRILLING LIMITED) (BERMUDA),)	Case No. 17-60081 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEVAN DRILLING LIMITED (UK),	Case No. 17-60151 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEVAN DRILLING NORTH AMERICA LLC,	Case No. 17-60078 (DRJ)
Tax I.D. No. 42-1775072) Debtor.)	
In re:	Chapter 11
SEVAN DRILLING PTE. LTD.,	Case No. 17-60152 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEVAN DRILLING RIG II AS,	Case No. 17-60153 (DRJ)
Tax I.D. No. N/A) Debtor.)	

In re:	Chapter 11
SEVAN DRILLING RIG II PTE LTD.,	Case No. 17-60154 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEVAN DRILLING RIG V AS,	Case No. 17-60155 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEVAN DRILLING RIG V PTE LTD.,	Case No. 17-60156 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEVAN DRILLING RIG VI AS,	Case No. 17-60157 (DRJ)
Tax I.D. No. N/A) Debtor.)	
In re:	Chapter 11
SEVAN LOUISIANA HUNGARY KFT.,	Case No. 17-60158 (DRJ)
Tax I.D. No. N/A Debtor.	

In re:)	Chapter 11
SEVAN MARINE SERVICOS DE PERFURACAO LTDA,)	Case No. 17-60159 (DRJ)
Tax I.D. No. N/A Debtor.)))	

ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

(Docket No. 2

Upon the motion (the "Motion") of the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") for entry of an order (this "<u>Order</u>"), (a) directing the joint administration of the Debtors' chapter 11 cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declarations; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order; this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the motion.

relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 17-60079 (DR). Additionally, the following checked items are ordered:

 - b. Parties may request joint hearings on matters pending in any of the jointly administered cases.

 - 3. The caption of the jointly administered cases should read as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

To was) (Chantan 1.1
In re:) Chapter 11
SEADRILL LIMITED, et al., ¹) Case No. 17-60079 (DRJ)
Debtors.) (Jointly Administered)
	_)

- 4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.
- 5. A docket entry, substantially similar to the following, shall be entered on the dockets of each of the Debtors other than Seadrill Limited:

19

Due to the large number of Debtors in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at http://cases.primeclerk.com/Seadrill. The location of Debtor Seadrill Americas, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 11025 Equity Drive, Suite 150, Houston, Texas 75201.

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas directing joint administration of the chapter 11 cases of: Seadrill Limited Case No. 17-60079; Eastern Drilling AS Case No. 17-35367; North Atlantic Alpha Ltd. Case No. 17-60082; North Atlantic Crew AS Case No. 17-60083; North Atlantic Crewing Ltd. Case No. 17-60084; North Atlantic Drilling Ltd. Case No. 17-60080; North Atlantic Drilling UK Ltd. Case No. 17-35368; North Atlantic Elara Ltd. Case No. 17-60085; North Atlantic Epsilon Ltd. Case No. 17-60086; North Atlantic Linus Charterer Ltd. Case No. 17-60087; North Atlantic Management AS Case No. 17-35369; North Atlantic Navigator Ltd. Case No. 17-60088; North Atlantic Norway Ltd. Case No. 17-60089; North Atlantic Phoenix Ltd. Case No. 17-60090; North Atlantic Support Services Limited Case No. 17-60091; North Atlantic Venture Ltd. Case No. 17-60092; Scorpion Drilling Ltd. Case No. 17-60093; Scorpion Intrepid Ltd. Case No. 17-60094; Scorpion Servicos Offshore Ltda Case No. 17-60095; Scorpion Vigilant Ltd. Case No. 17-60096; Sea Dragon de Mexico S. de R.L. de C.V. Case No. 17-60097; Seadrill Abu Dhabi Operations Limited Case No. 17-60098; Seadrill Americas, Inc. Case No. 17-60077; Seadrill Angola, Lda. Case No. 17-60099; Seadrill Aquila Ltd. Case No. 17-60100; Seadrill Ariel Ltd. Case No. 17-60101; Seadrill Brunei Ltd. Case No. 17-60102; Seadrill Callisto Ltd. Case No. 17-60103; Seadrill Capital Spares Pool AS Case No. 17-60104; Seadrill Carina Ltd. Case No. 17-60105; Seadrill Castor Ltd. Case No. 17-60106; Seadrill Castor Pte. Ltd. Case No. 17-60107; Seadrill Cressida Ltd. Case No. 17-60108; Seadrill Deepwater Charterer Ltd. Case No. 17-60109; Seadrill Deepwater Crewing Ltd. Case No. 17-60110; Seadrill Deepwater Units Pte. Ltd. Case No. 17-60111; Seadrill Dorado Ltd. Case No. 17-60112; Seadrill Draco Ltd. Case No. 17-60113; Seadrill Eclipse Ltd. Case No. 17-60114; Seadrill Eminence Ltd. Case No. 17-60115; Seadrill Far East Limited Case No. 17-60116; Seadrill Freedom Ltd. Case No. 17-60117; Seadrill GCC Operations Ltd. Case No. 17-60118; Seadrill Gemini Ltd. Case No. 17-60119; Seadrill Global Services Ltd. Case No. 17-60120; Seadrill Gulf Operations Neptune LLC Case No. 17-60121; Seadrill Indonesia Ltd. Case No. 17-60122; Seadrill International Resourcing DMCC Case No. 17-60123; Seadrill Jack Up Holding Ltd. Case No. 17-60124; Seadrill Jack Up I B.V. Case No. 17-60126; Seadrill Jack Up II B.V. Case No. 17-60127; Seadrill Jupiter Ltd. Case No. 17-60125; Seadrill Labuan Ltd. Case No. 17-60128; Seadrill Libra Ltd. Case No. 17-60129; Seadrill Management (S) Pte. Ltd. Case No. 17-60130; Seadrill Management AME Ltd. Case No. 17-60131; Seadrill Management Ltd. Case No. 17-60132; Seadrill Neptune Hungary Kft. Case No. 17-60133; Seadrill Newfoundland Operations Ltd. Case No. 17-60134; Seadrill Nigeria Operations Limited Case No. 17-60135; Seadrill Offshore AS Case No. 17-60136; Seadrill Offshore Malaysia Sdn. Bhd. Case No. 17-60137; Seadrill Offshore Nigeria Limited Case No. 17-60138; Seadrill Operations de Mexico, S. de R.L. de C.V. Case No. 17-60139; Seadrill Orion Ltd. Case No. 17-60140; Seadrill Pegasus (S) Pte. Ltd. Case No. 17-60141; Seadrill Prospero Ltd. Case No. 17-60142; Seadrill Saturn Ltd. Case No. 17-60143; Seadrill Servicos de Petroleo Ltda Case No. 17-60144; Seadrill Telesto Ltd. Case No. 17-60145; Seadrill Tellus Ltd. Case No. 17-60146; Seadrill Tucana Ltd. Case No. 17-60147; Seadrill UK Ltd. Case No. 17-60148; Sevan Brasil Ltd. Case No. 17-60149; Sevan Driller Ltd. Case No. 17-60150; Sevan Drilling Limited (Bermuda) Case No. 17-60081; Sevan Drilling Limited (UK) Case No. 17-60151; Sevan Drilling North America LLC Case No. 17-60078; Sevan Drilling Pte. Ltd. Case No. 17-60152; Sevan Drilling Rig II AS Case No. 17-60153; Sevan Drilling Rig II Pte. Ltd. Case No. 17-60154; Sevan Drilling Rig V AS Case No. 17-60155; Sevan Drilling Rig V Pte. Ltd. Case No. 17-60156; Sevan Drilling Rig VI AS Case No. 17-60157; Sevan Louisiana Hungary Kft. Case No. 17-60158; Sevan Marine Servicos de Perfuração Ltda Case No. 17-60159. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 17-60079 (DRJ).

Case 17-60077 Document 3 Filed in TXSB on 09/13/17 Page 21 of 21

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court

for the Southern District of Texas shall keep, one consolidated docket, one file, and one

consolidated service list for these chapter 11 cases.

7. Any party in interest may request joint hearings on matters pending in any of

these chapter 11 cases.

8. Nothing contained in the Motion or this Order shall be deemed or construed as

directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this

Order shall be without prejudice to the rights of the Debtors to seek entry of an order

substantively consolidating their respective cases.

9. Notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a).

10. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order in accordance with the Motion.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Signed: September 13, 2017.

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

** Due to the damage caused by Hurricane Harvey and for the convenience of the parties, all hearings will be held in Houston, Texas. Any party may request a hearing in Victoria. The Court will do its best to accommodate such a request.

21